

**FAES FARMA, S.A.****NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

By resolution of the Board of Directors, the Extraordinary General Shareholders' Meeting of Faes Farma, S.A. is hereby called to be held, **exclusively by telematic** means, i.e. without physical attendance of the shareholders or their representatives, at first call, at 13:00 hours (CEST) on 15 July 2025, and, if appropriate, on second call, on the following day, 16 July 2025 at the same time, to deliberate and adopt resolutions on the matters set out in the following:

**AGENDA**

First. Authorisation, for the purposes of the provisions of article 160 f) of the Capital Companies Act, of the acquisition of one hundred per cent of the share capital of Sifi S.P.A.

I.- Meeting exclusively by telematic means. - The extraordinary general meeting shall be held exclusively telematically, i.e. without the physical attendance of shareholders or their representatives at the general meeting. This exclusively telematic holding is possible thanks to the legal and statutory authorisation to hold this type of meeting. The platform used replicates the functioning of a traditional meeting and guarantees equal treatment of all shareholders, facilitating their participation and the full exercise of their rights regardless of their physical location. Furthermore, holding this extraordinary meeting exclusively by telematic means favours a more efficient allocation of resources and a relative reduction in the costs associated with such a meeting, especially given the short time that has to elapse after the ordinary general meeting that has already been called.

Therefore, attendance will necessarily take place through the telematic attendance platform set up for this purpose on the Company's corporate website ([www.faesfarma.com](http://www.faesfarma.com)) (the "**Telematic Attendance Platform**").

II.- Submission of proposed resolutions. - Pursuant to the provisions of article 519 of the Capital Companies Act and concordant provisions, shareholders representing at least 3 per cent of the share capital of the Company may submit reasoned proposals for resolutions on the matter already included or to be included on the agenda.

The exercise of this right shall be effected by means of a duly authenticated notice to be received at the registered office within five days of the publication of this notice of meeting. The notice shall clearly and expressly state the proposed resolution, as well as the identity of the applicant, who must accredit his status as shareholder and the number of shares he holds.

III.- Right to information. - Shareholders may exercise their right to information in accordance with the provisions of articles 197, 520 and concordant articles of the Capital Companies Act, the Articles of Association and the Regulations of the General Shareholders' Meeting of Faes Farma, S.A.

Shareholders are hereby informed that, as from the date of this notice, the following documents are available to shareholders at the registered office, located at Avenida Autonomía, nº 10, 48940 Leioa (Bizkaia):

- The full text of the proposed resolution submitted for approval by the general meeting.
- Report issued by the Board of Directors on the proposed resolution.

IV.- Documentation available on the website. Pursuant to the provisions of article 518 of the Capital Companies Act, Faes Farma, S.A. shall keep published uninterruptedly on the website of Faes Farma, S.A. ([www.faesfarma.com](http://www.faesfarma.com)), among others, the documentation referred to in section III above, as well as the following information: the announcement of the call; the total number of shares and voting rights on the date of the call; the Articles of Association and the Regulations of the General Shareholders' Meeting and of the Board of Directors; the applicable measures and forms for attendance, delegation and proxy and remote voting, as well as the documentation necessary for this purpose and the rules of operation of the Electronic Shareholders' Forum.

V.- Right to attend and vote: The right to attend the General Meeting of Shareholders is vested in all shareholders who are registered to attend the General Meeting of Shareholders.

All shareholders whose shares are registered in the corresponding registers of securities represented by book entries five days prior to the date of the meeting and who can prove this by means of the appropriate attendance card or certificate of entitlement issued by Iberclear's member entities.

VI. Right of proxy. - Shareholders who have the right to attend by electronic means may delegate their proxy to another person for attendance by post or e-mail prior to the general shareholders' meeting on the terms provided for in articles 184, 186 and 526 of the Spanish Companies Act, article 14 of the Articles of Association and articles 7 and 9 of the Regulations of the General Meeting of Shareholders. In order to grant a proxy by post or e-mail, shareholders must complete and sign the proxy section of the attendance card issued by the corresponding Iberclear member entity or the proxy card, a model of which may be downloaded from the Faes Farma, S.A. website ([www.faesfarma.com](http://www.faesfarma.com)), accrediting their status as shareholders and sending it by post to the Shareholder Services Department (Avda Autonomía, 10 - 48940 Leioa - Bizkaia) or by e-mail to the address [accionistas@faesfarma.com](mailto:accionistas@faesfarma.com).

If the specific person to whom the shareholder grants his proxy is not indicated, the proxy shall be deemed to be granted in favour of the Chairman of the General Meeting.

VII.- Remote voting by post or e-mail. - Shareholders entitled to attend and vote may vote by post or e-mail prior to the general meeting, in accordance with the terms of article 189 of the Spanish Companies Act and article 15-4 of the Regulations of the General Meeting of Shareholders. In order to vote remotely by postal correspondence or e-mail, shareholders must complete and sign the "Remote voting by postal correspondence" section of the attendance card issued by the Iberclear member entities where their shares are deposited. In the event that said card does not include the section dedicated to "Remote voting by postal correspondence", shareholders wishing to vote remotely by postal or e-mail vote must download the model from the Company's web site ([www.faesfarma.com](http://www.faesfarma.com)) and print out the remote voting card, fill it in and sign it together with the attendance card issued by the entity adhered to Iberclear and send it by post to the registered office, Avenida de Autonomía, nº 10, 48940 Leioa (Bizkaia) or by e-mail to the address [accionistas@faesfarma.com](mailto:accionistas@faesfarma.com).

VIII.- Proxy and remote voting by electronic means: Shareholders who wish to grant a proxy or vote by electronic means prior to the General Meeting of Shareholders may do so from 18 June 2025 until 13:00 hours (CEST) on 14 July 2025, through the corporate web page ([www.faesfarma.com](http://www.faesfarma.com)), in the section for the General Meeting under the heading "Investors" and following the instructions that will appear for this

purpose and completing the forms available therein. To do so, they must prove their identity by one of the following means:

- (i) The National Electronic Identity Card.
- (ii) A recognised, valid and current electronic user certificate, with no record of its revocation, which has been issued by the Spanish Public Certification Authority (CERES) dependent on the Spanish Ministry.
- (iii) By filling in the accreditation form available on the corporate website, in which they must identify themselves with their National Identity Document. Once the accreditation has been validated by the Company, the shareholder will receive a username and password to access the electronic voting platform. In this case, the Company reserves the right to request from shareholders any additional means of identification it deems necessary to verify their status as shareholders.

The Company reserves the right to adopt the relevant measures in relation to the mechanisms for proxy and remote voting at the General Meeting when technical or security reasons make it advisable or necessary. The Company shall not be liable for any damages that may be caused to the shareholder as a result of breakdowns, overloads, line failures, connection failures or any other eventuality of the same or a similar nature, beyond the Company's control, that prevent the use of the electronic voting mechanisms. Therefore, such circumstances shall not constitute an illegitimate deprivation of the shareholder's rights.

IX.- Rules on proxy and remote voting. - The rules governing proxy and voting by post or e-mail and proxy and voting by electronic means or any other means for the General Shareholders' Meeting were approved by the Board of Directors and are available to shareholders on the website of Faes Farma, S.A. ([www.faesfarma.com](http://www.faesfarma.com)).

X.- Attendance and voting by telematic means. - Pursuant to article 19 bis of the Articles of Association, shareholders are informed that the meeting of the Company will be held **exclusively by telematic means**, i.e. without the physical attendance of the shareholders or their representatives, in accordance with the following instructions:

- Identification, connection and attendance: Shareholders or proxy holders wishing to attend the general meeting telematically must connect to the corporate website ([www.faesfarma.com](http://www.faesfarma.com)) on the day of the general meeting, i.e., on 15 July 2025 on first call or on 16 July 2025, between 10:00 and 12:45

a.m. (CEST) ( attendees will not be allowed to connect outside this time slot), and identify themselves by accrediting their identity by one of the following means:

- The National Electronic Identity Card.
- A recognised, valid and current electronic user certificate, with no record of its revocation, issued by the Spanish Public Certification Authority (CERES) dependent on the Spanish Mint (Fábrica Nacional de Moneda y Timbre).
- By filling in the accreditation form available on the platform of vote electronic enabled at the corporate website page, in which they must identify themselves with their National Identity Document. Once the accreditation has been validated by the Company, the shareholder will receive a username and password to access the Telematic Assistance platform. Likewise, shareholders or proxy holders who wish to accredit their identity by means of a user name and password, and who have not requested this through the form indicated above, may request this by sending an e-mail to [accionistas@faesfarma.com](mailto:accionistas@faesfarma.com). The request for a username and password can be made until 13:00 hours (CEST) on 14 July 2025.

The Company reserves the right to request from shareholders such additional means of identification as it deems necessary to verify their status as shareholders.

- If the person who has been granted proxies in his favour wishes to attend telematically, he must send a copy of the proxy granted, or of the powers of representation in the case of a legal entity, to the Shareholder Services Department (Avda. Autonomía, 10 - 48940 Leioa - Bizkaia) or to the e-mail address [accionistas@faesfarma.com](mailto:accionistas@faesfarma.com), together with a copy of his ID card or passport before 13:00 hours (CEST) on 14 July, requesting, where appropriate, a username and password if this is the chosen means of access.

In the event that the meeting is held on second call, attendees who have logged in on first call must log in again to attend the meeting on second call.

If on 15 July 2025, it is found that there is insufficient quorum for the meeting to

be held on first call, this circumstance will be reported on the corporate website, confirming that the meeting will finally be held on second call.

- Interventions: In accordance with the provisions of the Capital Companies Act, the interventions and proposed resolutions or requests for information or clarifications which, in accordance with the said Act, may be made by: (i) the shareholders, or (ii) the shareholders' representatives, or (iii) the shareholders' representatives, intend to make, may be made

(a) In writing. Shareholders or proxy-holders wishing to exercise the aforementioned rights in writing must submit their intervention, question or proposal in writing to the Company through the Telematic Attendance Platform as from their registration as a telematic attendee on the day of the Meeting and until the Chairman of the Meeting indicates at the Meeting that the possibility of requesting to intervene has ended.

Any interventions made by telematic attendees in writing shall be available to all attendees on the Telematic Attendance Platform for consultation by any of them at any time, from the commencement of the General Meeting.

(b) By audio or video. Shareholders or proxy-holders wishing to exercise the aforementioned rights by audio or video must request to speak by either of these means through the Telematic Assistance Platform, following the instructions provided for this purpose in the Telematic Assistance Platform.

In order to participate in the General Meeting by audio or video, the attendee must use a device with an audio and, if applicable, video system (microphone and, if applicable, webcam) and enable the device to access such media.

In the event of needing assistance, any shareholder (or his proxy) attending the General Meeting by telematic means may contact the Shareholders' Office during the course of the meeting, by telephone on +34 900 922 554, if applicable, on the additional telephone numbers provided by the Company for this purpose and communicated on its website ([www.faesfarma.com](http://www.faesfarma.com)), or through the e-mail

address [accionistas@faesfarma.com](mailto:accionistas@faesfarma.com).

Shareholders (or their proxy representatives) who intend to exercise their rights to speak, information or proposals may express such intention at the time of registration on the Telematic Assistance Platform.

In the event that the shareholder or his representative wishes his intervention to appear verbatim in the minutes of the meeting, this must be expressly stated in the interventions section of the Telematic Assistance Platform or during his intervention.

Requests for information or clarification from shareholders or their proxies attending telematically shall be answered verbally during the general meeting or in writing within seven days of the meeting.

- Voting: Voting on proposals relating to items on the agenda may take place from the time they are registered on the Telematic Attendance Platform until the time indicated for this purpose by the Chairman or, where appropriate, the Secretary. With regard to proposed resolutions on those matters not included on the agenda that have been submitted in the legally admissible cases, the attendees may cast their votes from the time at which the said proposals are read out for voting. For voting on proposed resolutions, the procedure provided for in the Articles of Association and the Regulations of the General Meeting shall apply.
- Other matters: It is the sole responsibility of the shareholder (or his/her proxy) to keep the passwords or means of identification necessary to access and use the telematic assistance service. In the case of a legal entity, the latter must notify any modification or revocation of the powers held by its representative and, therefore, the Company declines any responsibility until such notification is made.

The Company reserves the right to adopt the appropriate measures in relation to the mechanisms for telematic attendance at the General Meeting when technical or security reasons so require or impose. The Company shall not be liable for any damages that may be caused to the shareholder or proxy as a result of breakdowns, overloads, line failures, connection failures, technological incompatibilities or any other eventuality of the same or a similar nature, beyond

the Company's control, that may prevent or occasionally affect the use of the mechanisms for telematic attendance at the General Meeting (whether they refer to registration, intervention, voting, communication to the notary public, etc.), intervention, voting, communication to the notary or any other action related to attendance at the general meeting) or the occasional unavailability of its web page, without prejudice to the adoption of such measures as each situation may require, including the possible temporary suspension or extension of the Annual General Meeting if necessary to ensure the full exercise of their rights by the shareholders or their proxies. Therefore, such circumstances shall not constitute an illegitimate deprivation of shareholder rights.

XI.- Electronic Shareholders' Forum. - In accordance with the provisions of article 539 of the Capital Companies Act, an Electronic Shareholders' Forum has been set up on the website of Faes Farma, S.A. ([www.faesfarma.com](http://www.faesfarma.com)), whose rules of operation and the form to be completed in order to participate in it are available on the aforementioned Faes Farma, S.A. website.

XII.- Data protection: The personal data for the exercise or delegation of their rights to attend, vote, participate in the Electronic Shareholders' Forum, as well as for the fulfilment of any other legal obligations arising from the convening and holding of the General Meeting, will be processed by Faes Farma, S.A. for the purpose of managing the development, fulfilment and control of the shareholder relationship in relation to the convening and holding of the General Meeting, for which purpose the data will be included in files for which Faes Farma, S.A. is responsible.

The owner of the data may exercise the rights of access, rectification, suppression, limitation or opposition of their data, and the right of portability, under the terms established for this purpose in the legislation in force, by writing to the shareholder service department, Avenida de Autonomía, nº 10, 48940 Leioa (Bizkaia).

XIII.- Intervention of a Notary Public at the General Meeting of Shareholders. - The Board of Directors has agreed to require the presence of a Notary Public to take the minutes of the General Meeting, in accordance with the provisions of article 203 of the Capital Companies Act and article 101 of the Mercantile Register Regulations.

XIV.- Date of the General Meeting of Shareholders. - Shareholders are advised that the General Shareholders' Meeting will foreseeably be held on second call on 16 July 2025 at the place and time announced.